

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:)
)
) PROMESA
THE FINANCIAL OVERSIGHT AND) Title III
MANAGEMENT BOARD FOR PUERTO RICO,)
) Case No. 3:17-bk-03283 (LTS)
as representative of)
)
THE COMMONWEALTH OF PUERTO RICO, *et al.*,)
)
Debtors.)
X

In re:)
)
)
THE FINANCIAL OVERSIGHT AND)
MANAGEMENT BOARD FOR PUERTO RICO)
) PROMESA
as representative of) Title III
)
) Case No. 3:17-cv-01685 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE) Case No. 3:17-bk-03566 (LTS)
GOVERNMENT OF THE COMMONWEALTH OF)
PUERTO RICO,)
)
Debtor.)
X

THE FINANCIAL OVERSIGHT AND)
MANAGEMENT BOARD FOR PUERTO RICO,)
)
as representative of)
) Adv. Proc. No. 17-00213 (LTS)
)
THE EMPLOYEES RETIREMENT SYSTEM OF THE)
GOVERNMENT OF THE COMMONWEALTH OF)
PUERTO RICO,)
)
Plaintiff,)
)
-against-)
)
ANDALUSIAN GLOBAL DESIGNATED ACTIVITY)
COMPANY, ET AL.,)
)
Defendants-Counterclaimants)
)
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**INFORMATIVE MOTION REGARDING INTENT TO APPEAR AT
APRIL 24-25, 2019 OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

Andalusian Global Designated Activity Company, Crown Managed Accounts for and on behalf of Crown/PW SP, Glendon Opportunities Fund, L.P., LMA SPC for and on behalf of Map 98 Segregated Portfolio, Mason Capital Master Fund L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Huntington Investment Fund II, L.P., Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., Oaktree Opportunities Fund X (Parallel 2), L.P., Oaktree Value Opportunities Fund, L.P.,¹ Oceana Master Fund Ltd., Ocher Rose, L.L.C., Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd., and SV Credit, L.P. (the “ERS Bondholders”), by and through their undersigned counsel, hereby submit this informative notice in response to the Court’s *Order Regarding Procedures for Attendance, Participation and Observation of the April 24-25, 2019, Omnibus Hearing* [Docket No. 6240 in Case No. 17-03283], and respectfully state as follows:

1. Bruce Bennett and Benjamin Rosenblum, of Jones Day intend to appear in person in the San Juan courtroom and present argument on behalf of certain of the ERS Bondholders at the April 24-25, 2019, omnibus hearing regarding the following motions:

- *Opposition of Certain Defendants to the Motion of Debtor for Leave to File an Amended and Supplemented Adversary Complaint and Requesting Determination*

¹ Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel), L.P., and Oaktree Opportunities Fund IX (Parallel 2), L.P. hold through Opps Culebra Holdings, L.P. Oaktree Huntington Investment Fund II, L.P. holds through Oaktree Opportunities Fund X Holdings (Delaware), L.P. Oaktree Opportunities Fund X, L.P., Oaktree Opportunities Fund X (Parallel), L.P., and Oaktree Opportunities Fund X (Parallel 2), L.P. hold through Oaktree Opps X Holdco Ltd.

of Count Briefed but Not Decided by Title III Court's Order on Motions for Summary Judgement [Case No. 17-00213 Docket No. 239];

- *Opposition of Certain ERS Bondholders to the Motion of the Financial Oversight and Management Board of Puerto Rico for Entry of an Order Equitably Tolling the Time Prescribed by 11 U.S.C. Section 546 to Bring Certain Avoidance Actions* [Case No. 17-03283 Docket No. 6159];
- *Reservation of Rights of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to the Motion of the Official Committee of Unsecured Creditors, Under Bankruptcy Code Sections 105(A) and 502 And Bankruptcy Rule 3007, Establishing Procedures with Respect to Objections to Claims Asserted by Holders of Bonds issued by Employees Retirement System of Government of Puerto Rico and Requesting Related Relief* [Case No. 17-03283 Docket No. 6258 and Case No. 17-03566 Docket No. 444];
and
- any filings related thereto.

In San Juan, Puerto Rico, today April 19, 2019.

By:

/s/ Alfredo Fernández-Martínez

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